

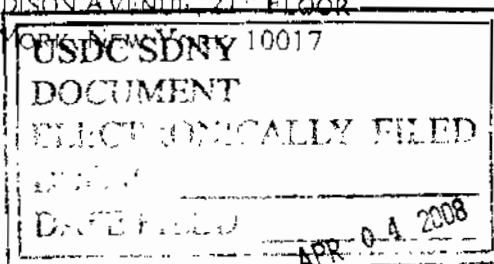
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April 3, 2008

SO ORDERED

Via Facsimile and Mail

Honorable George B. Daniels
United States District Judge
United States District Court
500 Pearl Street
New York, New York 10007
(212) 805-6737 (Fax)

The conference is adjourned to
May 14, 2008 at 9:30 a.m.

George B. Daniels
HON. GEORGE B. DANIELS

APR 04 2008

Re: Merrill Lynch v. Karetos, et al.
08 CV 373 (GBD)

Dear Judge Daniels:

We represent the Petitioner, Merrill Lynch, Pierce, Fenner & Smith, Incorporated in the above-referenced action seeking confirmation of a NYSE arbitration award. We write today in reference to the preliminary conference currently scheduled for April 9, 2008 at 9:30 a.m. in Courtroom 15D of the Courthouse located at 500 Pearl Street, New York, New York 10007.

As referenced in conversation with your office, we are in receipt of the letter sent to the Court by the nephew of Respondent Karetos informing the Court of Dr. Karetos' recent illness and hospitalization. Based on Respondent's current medical state, we do not know the value of holding the conference referenced above. Specifically, we would join in the request forwarded by Dr. Karetos' nephew at this time and ask that the matter be adjourned for a reasonable period such as thirty days so as to allow Dr. Karetos to be released from the hospital and so that a reasonable discussion of the underlying matter may be had with the Court.

As always, if the Court has any questions about this, or any other, matter, please contact this office at any time. We thank the Court for its time, attention and courtesies in this regard.

Respectfully submitted,

Ethan Leonard
Ethan Leonard

cc: Dr. Konstantinos Karetos (By Mail Only)
Greta Rothstein (By Mail Only)